



IRA QUALIFIED CHARITABLE DISTRIBUTION (QCD) & REQUIRED MINIMUM DISTRIBUTION (RMD) FORM

IRA QCDs or IRA Charitable Rollovers are an increasingly popular way for donors 70 ½ or older to support the students and programs of the UMKC School of Dentistry. You can make up to \$100,000 in tax-free charitable distributions annually while lowering your taxable income.

If you're age 73 or older, donating your RMD directly to the Rinehart Foundation will help you to meet your minimum distribution requirement while also saving on income taxes.

To initiate a QCD or RMD from your IRA to the Rinehart Foundation, your IRA financial institution will need the following information:

Legal Name: Roy J. Rinehart Memorial Foundation

EIN: 43-6041456

Address: 650 East 25th Street, Kansas City, MO 64108

It is my intention that this charitable rollover gift complies with the IRS Qualified Charitable Distribution requirements. Accordingly, when the Rinehart Foundation receives the QCD gift from my financial institution, it will provide me with a written acknowledgment of the gift date and amount, stating no goods or services were transferred to me in consideration for the gift.

In my transmittal to the Rinehart Foundation, **please indicate my name and address as the donor of record and copy me on your correspondence in connection with this transfer.** It is my intention to have this transfer qualify for exclusion during this tax year.

Donor's Signature: _____ Date: _____

Printed Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

IRA Gift Amount: \$_____ IRA Financial Institution: _____

**Please return this form to your IRA institution and instruct your advisor
to send the form and your IRA charitable donation to:**

Rinehart Foundation
UMKC School of Dentistry
650 East 25th Street
Kansas City, MO 64108